

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 23, 2004

REGISTRATION NO.: 24530

BONDS ISSUED BY: Reorganized School District No. 5

AMOUNT OF ISSUE: \$200,000.00

COUNTY: of Cape Girardeau

DATE OF ISSUE: February 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$200,000 of the  
District's outstanding General Obligation Bonds, Series 1998

Rate of Interest	Amount	Maturity
2.250%	\$ 5,000.00	03/01/2005
2.250%	15,000.00	03/01/2006
2.250%	15,000.00	03/01/2007
2.400%	15,000.00	03/01/2008
2.700%	25,000.00	03/01/2009
3.000%	35,000.00	03/01/2010
3.200%	35,000.00	03/01/2011
3.400%	45,000.00	03/01/2012
3.600%	10,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$194,032.15

INTEREST RATE: 3.6587%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable